

Daybreak Oil and Gas Inc. (DBRM.PK)

Quarterly Data		All numbers in thousands			
PERIOD ENDING	31-May-07	28-Feb-07	30-Nov-06	31-Aug-06	
Total Revenue	225	141	219	270	
Cost of Revenue	265	(1,213)	2,217	370	
Gross Profit	(40)	1,354	(1,998)	(100)	
Operating Expenses					
Research Development	-	-	-	-	
Selling General and Administrative	390	3,220	248	170	
Non Recurring	-	-	-	-	
Others	158	2,377	21	-	
Total Operating Expenses	-	-	-	-	
Operating Income or Loss	(588)	(4,244)	(2,267)	(270)	
Income from Continuing Operations					
Total Other Income/Expenses Net	33	60	42	6	
Earnings Before Interest And Taxes	(555)	(4,184)	(2,226)	(264)	
Interest Expense	63	771	398	28	
Income Before Tax	(618)	(4,955)	(2,623)	(292)	
Income Tax Expense	-	-	-	-	
Minority Interest	-	-	-	-	
Net Income From Continuing Ops	(618)	(4,955)	(2,623)	(292)	
Non-recurring Events					
Discontinued Operations	-	-	-	-	
Extraordinary Items	-	-	-	-	
Effect Of Accounting Changes	-	-	-	-	
Other Items	-	-	-	-	
Net Income	(618)	(4,955)	(2,623)	(292)	
Preferred Stock And Other Adjustments	(55)	(62)	(4,292)	-	

**Net Income Applicable To Common
Shares**

(\$673) (\$5,017) (\$6,916) (\$292)